

**SCHEDULE-I
GENERATION UNDERTAKING
PART -I**

ASSETS AND LIABILITIES

The generation Undertaking shall comprise of the Assets, Liabilities and Proceedings, including the following but not limited to them, belonging to the Board, concerning the generation of electricity:

GENERATION ASSETS

I. EXISTING POWER STATIONS:

THERMAL:

- (a) Korba (West) generating station with Phase 1 (2 x 210) MW plus and Phase 2 (2 x 210 MW) generating units and with all associated and related equipment such as generators, turbines, boilers, condensers, electrostatic precipitators, controls and instrumentation, Railway Sidings, coal handling system, ash handling system, ash pond, raw water supply and treatment system, DM water plant, secondary fuel oil storage facilities and its handling system, switch yard including step up transformers, service transformers, auxiliary unit transformers, circuit breakers, HT and LT Switchgears, control and protection system, overhead cranes, chimney, Stores, spare parts, consumables, raw materials etc. and works in progress.
- (b) Korba (East) generating station with Phase 2 generating units of (4x50) MW and Phase 3 (2x120) MW capacity each. with all associated and related equipment such as generators, turbines, boilers, condensers, electrostatic precipitators, controls and instrumentation, Railway Sidings, coal handling system, ash handling system, ash pond, raw water supply and treatment system, OM water plant, secondary fuel oil storage facilities and its handling system, switch yard including step up transformers, service transformers, auxiliary unit transformers circuit breakers, HT and LT Switchgears, control and protection system, overhead cranes, chimney, Stores, spare parts, consumables, raw materials etc. and works in progress.
- (c) 2x250 MW Korba (East) generating station with all associated and related equipment such as generators, turbines, boilers, condensers, electrostatic precipitators, controls and instrumentation, Railway Sidings, coal handling system, ash handling system, ash pond, raw water supply and treatment system, OM water plant, secondary fuel oil storage facilities and its handling system, switch yard including step up transformers, service transformers, auxiliary unit

transformers circuit breakers, HT and LT Switchgears, control and protection system overhead cranes, chimney, Stores, spare parts, consumables, raw materials etc. and works in progress.

HYDEL POWER STATIONS:

- (a) **Hasdeo Bango:** Penstocks at the intake structure, penstock gates, draft tube gate, tail race channel, power house with 3 units of 40 MW. capacity each along with generators, turbines and all associated and related equipment and switch yard including step up transformers, step down transformers, circuit breakers, control and protection system, overhead cranes, gantry cranes, hydraulic hoists, power house stores, spare parts, consumables, raw materials etc. and works in progress.
- (b) **Rudri Mini/Micro Station:** Penstocks at the intake structure, penstock gates, draft tube gate, tail race channel, power house with 0.20 MW capacity along with generators, turbines .and ail associated and related equipment and switch yard including step up transformers, step down transformers, circuit breakers control and protection system, overhead cranes, gantry cranes, hydraulic hoists, power house stores, spare parts, consumables, raw materials etc. and works in progress.
- (c) **Gangrel Station:** Penstocks at the intake structure, penstock gates, draft tube gate, tail race channel, power house with 4x2.5 MW capacity along with generators, turbines. and all associated and related equipment and switch yard including step up transformers, step down transformers, circuit breakers, control and protection system, overhead cranes, gantry cranes, hydraulic hoists, power house stores, spare parts, consumables, raw materials etc. and works in progress.
- (d) **850 KW Mini Hydel at Korba (W):** All related auxiliaries, penstock gates, draft tube gate and tail race channel etc.
- (e) **Sikasar Hydel Project (2x3.5 MW):** All related auxiliaries, penstock gates, draft tube gate and tail race channel etc

NON CONVENTIONAL POWER STATION

- (a) Kawardha Cogen Project (6 MW)

II. POWER PROJECTS UNDER CONSTRUCTION:

- (a) Korba West Ext. Stage - 3 (1 x 500MW))
- (b) Marwa Thermal Power Project (2 x 500 MW)
- (c) Mini Hydel project 850 KW
- (d) Development of coal blocks

III. GENERAL ASSETS:

The following, if they exclusively or primarily pertain to the generating stations or projects referred to in Para I and II above .or activities related to such generating stations or projects: .

- (a) Special tools and equipment, material handling equipment, earth movers, bulldozers, concrete mixtures, cranes, trailers, heavy and light vehicles, furniture, fixtures, office' equipment, air conditioners, refrigerators, computers and signal systems, spares, consumable ,raw materials, land and civil works installations including dams, barrages, canals roads, buildings, staff quarters, rest houses, properties and structures and their associated buildings, schools, dispensaries, testing laboratories and equipment,' training centres, workshops, works in progress, machinery and equipment sent for repairs, scraps and obsolete.
- (b) All independent and stand-alone rest houses, which are not part of any substations/ installations of the Board.
- (c) The office establishment and other buildings and land, not covered elsewhere in this schedule, which are pre90minantly occupied I used for the activities of generation Undertaking as on the Appointed Date.

IV. MISCELLANEOUS:

- (a) Contracts, agreements, interest and arrangements to the extent they are associated with or related to generation activities or to the Undertakings or assets referred to in Para I to III above including all contracts and agreements with Coal India, IOC and HPCL.
- (b) Contingent liabilities to the extent they are associated with or related to generation activities or to the Undertaking or Assets referred to in Para I to III above.
- (c) Proceedings to. the extent they are associated with or related to generation activities or to the Undertakings or Assets referred to in Para I to III above.

- (d) The following general assets of the office's identified as Shared Services shall form part of generation Undertaking.

SE Office, Civil Projects, Jagdalpur
Main Hospital Korba (East)
CSEB Dispensary, Machadoli
STPS Hospital, Korba (West)
Dispensary at HQ Dangania, Raipur (on sharing basis)

V. GENERAL:

- (a) The assets of the Generating Undertaking shall vest in Generation Company
- (b) In consideration of the transfer mentioned above, the State Government may direct the Generation Company to issue instruments such as equity shares, preference shares, debentures and other securities in favour of the Chhattisgarh State Power Holding Company Limited as the State Government may direct taking into account the assets and liabilities transferred from Board to Generation Company.
